



**ISTMO CENTROAMERICANO: ESTADÍSTICAS DEL  
SECTOR MANUFACTURERO**

*(Datos actualizados a 2001)*

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## PRESENTACIÓN

Este documento contiene estadísticas de la industria manufacturera de los países del Istmo Centroamericano, elaborados por la Unidad de Desarrollo Industrial de la Sede Subregional en México de la Comisión Económica para América Latina y el Caribe (CEPAL).

La información se obtuvo de distintas fuentes como son las instituciones oficiales de los países, instituciones regionales como la Secretaría Permanente del Tratado de Integración Económica Centroamericana (SIECA) y el Consejo Monetario Centroamericano (CMCA), así como de estadísticas contenidas en bases de datos de la CEPAL como el Banco de Datos de Comercio Exterior Latinoamericano (BADECEL) y el Módulo para Analizar el Crecimiento del Comercio Internacional (MAGIC, por sus siglas en inglés).

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Cuadro 1

ISTMO CENTROAMERICANO: PRODUCTO INTERNO BRUTO (PIB), PRODUCTO INTERNO MANUFACTURERO (PIM)  
Y COEFICIENTE DE INDUSTRIALIZACIÓN (PIM/PIB)

|   | 1990     | 1991     | 1992     | 1993     | 1994     | 1995     | 1996     | 1997     | 1998     | 1999     | 2000     | 2001 a/  | PMA      |
|---|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Producto interno bruto total (PIB)<br>Valor bruto de la producción<br>(Millones de dólares a precios constantes de 1995)                            |          |          |          |          |          |          |          |          |          |          |          |          |          |
| Costa Rica  | 9 130.0  | 9 251.0  | 10 043.3 | 10 636.6 | 11 144.2 | 11 580.6 | 11 652.3 | 12 304.7 | 13 247.0 | 14 256.6 | 14 864.5 | 15 001.5 | 11 926.0 |
| El Salvador   | 7 184.0  | 7 383.5  | 7 923.3  | 8 433.2  | 8 936.8  | 9 495.1  | 9 663.4  | 10 069.9 | 10 419.8 | 10 688.8 | 11 040.1 | 11 242.1 | 9 373.3  |
| Guatemala   | 11 840.8 | 12 283.1 | 12 888.9 | 13 409.0 | 13 961.8 | 14 656.2 | 15 094.5 | 15 758.1 | 16 564.4 | 17 163.3 | 17 786.5 | 18 195.7 | 14 966.9 |
| Honduras  | 3 345.4  | 3 435.0  | 3 635.9  | 3 894.0  | 3 819.5  | 3 960.1  | 4 106.9  | 4 313.0  | 4 454.7  | 4 365.6  | 5 024.8  | 5 153.9  | 4 125.7  |
| Nicaragua   | 1 737.1  | 1 730.8  | 1 744.8  | 1 738.0  | 1 806.8  | 1 887.0  | 1 982.4  | 2 090.3  | 2 176.9  | 2 327.0  | 2 448.9  | 2 523.6  | 2 016.1  |
| Panamá  | 6 055.4  | 6 600.1  | 7 142.4  | 7 521.7  | 7 756.7  | 7 906.1  | 8 118.2  | 8 498.2  | 8 892.3  | 9 178.6  | 9 370.1  | 9 395.0  | 8 036.2  |
| Centroamérica   | 33 237.4 | 34 083.4 | 36 236.3 | 38 110.7 | 39 669.0 | 41 579.0 | 42 499.5 | 44 536.0 | 46 862.9 | 48 801.4 | 51 164.7 | 54 020.3 | 42 566.7 |
| Istmo Centroamericano   | 39 292.8 | 40 683.5 | 43 378.6 | 45 632.5 | 47 425.7 | 49 485.1 | 50 617.7 | 53 034.3 | 55 755.2 | 57 980.0 | 60 534.8 | 61 511.6 | 50 444.3 |
| Producto interno bruto de la industria manufacturera (PIM) c/<br>Valor bruto de la producción<br>(Millones de dólares a precios constantes de 1995) |          |          |          |          |          |          |          |          |          |          |          |          |          |
| Costa Rica b/   | 1 792.6  | 1 830.3  | 2 045.1  | 2 178.4  | 2 244.3  | 2 335.7  | 2 338.2  | 2 510.3  | 2 785.4  | 3 489.4  | 3 359.7  | 3 115.4  | 2 502.1  |
| El Salvador   | 1 540.4  | 1 631.5  | 1 792.5  | 1 765.1  | 1 895.4  | 2 025.3  | 2 060.5  | 2 225.2  | 2 372.6  | 2 460.5  | 2 562.2  | 2 668.9  | 2 083.3  |
| Guatemala   | 1 485.7  | 1 520.7  | 1 570.7  | 1 616.2  | 1 663.9  | 1 717.8  | 1 750.4  | 1 797.9  | 1 863.1  | 1 910.3  | 1 945.8  | 1 973.2  | 1 734.6  |
| Honduras  | 573.2    | 590.1    | 623.4    | 661.0    | 654.6    | 683.1    | 722.7    | 766.0    | 792.2    | 812.7    | 849.5    | 893.3    | 718.5    |
| Nicaragua   | 293.2    | 312.0    | 296.0    | 296.1    | 298.4    | 306.9    | 314.2    | 326.2    | 333.2    | 344.2    | 355.3    | 364.4    | 320.0    |
| Panamá  | 518.3    | 572.6    | 625.0    | 664.6    | 692.8    | 694.2    | 685.5    | 729.1    | 757.7    | 713.4    | 664.2    | 626.3    | 662.0    |
| Centroamérica   | 5 685.2  | 5 884.6  | 6 327.7  | 6 516.9  | 6 756.6  | 7 068.8  | 7 186.0  | 7 625.7  | 8 146.5  | 9 017.1  | 9 072.4  | 9 897.7  | 7 432.1  |
| Istmo Centroamericano   | 6 203.5  | 6 457.1  | 6 952.6  | 7 181.5  | 7 449.4  | 7 763.0  | 7 871.5  | 8 354.8  | 8 904.2  | 9 730.5  | 9 736.6  | 9 641.5  | 8 020.5  |
| Coeficiente de industrialización (PIM/PIB)<br>(Porcentajes)   |          |          |          |          |          |          |          |          |          |          |          |          |          |
| Costa Rica b/   | 19.6     | 19.8     | 20.4     | 20.5     | 20.1     | 20.2     | 20.1     | 20.4     | 21.0     | 24.5     | 22.6     | 20.8     | 20.8     |
| El Salvador   | 21.4     | 22.1     | 22.6     | 20.9     | 21.2     | 21.3     | 21.3     | 22.1     | 22.8     | 23.0     | 23.2     | 23.7     | 22.1     |
| Guatemala   | 12.5     | 12.4     | 12.2     | 12.1     | 11.9     | 11.7     | 11.6     | 11.4     | 11.2     | 11.1     | 10.9     | 10.8     | 11.7     |
| Honduras  | 17.1     | 17.2     | 17.1     | 17.0     | 17.1     | 17.3     | 17.6     | 17.8     | 17.8     | 18.6     | 16.9     | 17.3     | 17.4     |
| Nicaragua   | 16.9     | 18.0     | 17.0     | 17.0     | 16.5     | 16.3     | 15.8     | 15.6     | 15.3     | 14.8     | 14.5     | 14.4     | 16.0     |
| Panamá  | 8.6      | 8.7      | 8.8      | 8.8      | 8.9      | 8.8      | 8.4      | 8.6      | 8.5      | 7.8      | 7.1      | 6.7      | 8.3      |
| Centroamérica   | 17.1     | 17.3     | 17.5     | 17.1     | 17.0     | 17.0     | 16.9     | 17.1     | 17.4     | 18.5     | 17.7     | 18.3     | 17.4     |
| Istmo Centroamericano   | 15.8     | 15.9     | 16.0     | 15.7     | 15.7     | 15.7     | 15.6     | 15.8     | 16.0     | 16.8     | 16.1     | 15.7     | 15.9     |

Fuente: CEPAL, sobre la base de cifras oficiales.

a/ Cifras estimadas.

b/ En 1990 incluye explotación de minas y canteras.

c/ PMA: Promedio anual.

Cuadro 2

## CENTROAMÉRICA: PRODUCCIÓN MANUFACTURERA

|   | 1991     | 1992     | 1993     | 1994     | 1995     | 1996     | 1997     | 1998     | 1999     | 2000     | PMA a/   |
|---|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Valor bruto de la producción manufacturera<br>(Millones de dólares) |          |          |          |          |          |          |          |          |          |          |          |
| Total   | 17 176.7 | 19 340.1 | 20 877.2 | 23 221.1 | 26 230.0 | 27 619.1 | 32 072.5 | 35 388.8 | 36 807.3 | 31 789.4 | 27 052.2 |
| Productos alimenticios, bebidas y tabaco                            | 8 075.1  | 8 917.9  | 9 629.2  | 10 699.2 | 12 275.2 | 12 908.4 | 14 880.0 | 15 893.0 | 15 637.6 | 14 216.7 | 12 313.2 |
| Textiles, vestuario y calzado                                       | 2 341.4  | 2 615.1  | 2 845.8  | 3 133.3  | 3 479.5  | 3 688.8  | 4 237.5  | 4 659.7  | 4 517.0  | 4 124.3  | 3 564.3  |
| Industria y productos de madera incluyendo muebles                  | 522.7    | 588.9    | 622.1    | 693.6    | 745.0    | 777.6    | 863.7    | 941.1    | 918.3    | 863.1    | 753.6    |
| Fábricas de papel y productos de papel, imprenta y editorial        | 739.5    | 837.3    | 917.0    | 984.9    | 1 154.9  | 1 166.1  | 1 332.0  | 1 430.8  | 1 486.8  | 1 074.6  | 1 112.4  |
| Industria de cuero y piel   | 190.4    | 212.9    | 233.6    | 272.5    | 305.6    | 313.1    | 335.5    | 389.4    | 402.6    | 128.9    | 278.4    |
| Sustancias, productos químicos y derivados del petróleo             | 1 472.6  | 1 702.4  | 1 668.0  | 1 869.0  | 2 118.3  | 2 174.8  | 2 095.4  | 2 098.8  | 2 244.1  | 1 546.2  | 1 899.0  |
| Productos de caucho y plástico                                      | 272.5    | 307.0    | 308.6    | 345.2    | 389.1    | 478.1    | 893.5    | 967.8    | 983.6    | 924.0    | 586.9    |
| Productos minerales no metálicos                                    | 597.5    | 659.1    | 758.5    | 857.7    | 943.4    | 967.7    | 1 122.9  | 1 222.7  | 1 249.8  | 1 089.3  | 946.8    |
| Industrias metálicas básicas  | 133.0    | 150.3    | 164.8    | 181.1    | 204.7    | 223.8    | 343.5    | 365.1    | 387.0    | 98.8     | 225.2    |
| Productos metálicos, maquinaria y material de transporte            | 1 360.9  | 1 598.8  | 1 814.0  | 2 020.8  | 2 209.4  | 2 311.0  | 2 514.8  | 2 727.0  | 2 682.4  | 2 342.8  | 2 158.2  |
| Otras industrias manufactureras                                     | 1 471.0  | 1 750.4  | 1 915.7  | 2 163.7  | 2 405.0  | 2 609.6  | 3 454.0  | 4 693.1  | 6 275.2  | 5 380.6  | 3 211.8  |
| Estructura de la producción manufacturera<br>(Porcentajes)          |          |          |          |          |          |          |          |          |          |          |          |
| Total   | 100.0    | 100.0    | 100.0    | 100.0    | 100.0    | 100.0    | 100.0    | 100.0    | 100.0    | 100.0    | 100.0    |
| Productos alimenticios, bebidas y tabaco                            | 47.0     | 46.1     | 46.1     | 46.1     | 46.8     | 46.7     | 46.4     | 44.9     | 42.5     | 45.8     | 45.8     |
| Textiles, vestuario y calzado                                       | 13.6     | 13.5     | 13.6     | 13.5     | 13.3     | 13.4     | 13.2     | 13.2     | 12.3     | 13.3     | 13.3     |
| Industria y productos de madera incluyendo muebles                  | 3.0      | 3.0      | 3.0      | 3.0      | 2.8      | 2.8      | 2.7      | 2.7      | 2.5      | 2.8      | 2.8      |
| Fábricas de papel y productos de papel, imprenta y editorial        | 4.3      | 4.3      | 4.4      | 4.2      | 4.4      | 4.2      | 4.2      | 4.0      | 4.0      | 4.2      | 4.2      |
| Industria de cuero y piel   | 1.1      | 1.1      | 1.1      | 1.2      | 1.2      | 1.1      | 1.0      | 1.1      | 1.1      | 1.1      | 1.1      |
| Sustancias, productos químicos y derivados del petróleo             | 8.6      | 8.8      | 8.0      | 8.0      | 8.1      | 7.9      | 6.5      | 5.9      | 6.1      | 7.5      | 7.5      |
| Productos de caucho y plástico                                      | 1.6      | 1.6      | 1.5      | 1.5      | 1.5      | 1.7      | 2.8      | 2.7      | 2.7      | 1.9      | 1.9      |
| Productos minerales no metálicos                                    | 3.5      | 3.4      | 3.6      | 3.7      | 3.6      | 3.5      | 3.5      | 3.5      | 3.4      | 3.5      | 3.5      |
| Industrias metálicas básicas  | .8       | .8       | .8       | .8       | .8       | .8       | 1.1      | 1.0      | 1.1      | .9       | .9       |
| Productos metálicos, maquinaria y material de transporte            | 7.9      | 8.3      | 8.7      | 8.7      | 8.4      | 8.4      | 7.8      | 7.7      | 7.3      | 8.1      | 8.1      |
| Otras industrias manufactureras                                     | 8.6      | 9.1      | 9.2      | 9.3      | 9.2      | 9.4      | 10.8     | 13.3     | 17.0     | 10.6     | 10.6     |

Fuente: Secretaría Permanente del Tratado de Integración Económica Centroamericana (SIECA) y cálculos propios.

a/ PMA: Promedio anual.

Nota: No incluye Nicaragua.

Cuadro 3

## ISTMO CENTROAMERICANO: EVOLUCIÓN DEL VALOR AGREGADO DE LA ACTIVIDAD MAQUILADORA

(Porcentajes)

|                       | 1994  | 1995  | 1996  | 1997   | 1998   | 1999   | 2000 a/ | 2001 b/ |
|-----------------------|-------|-------|-------|--------|--------|--------|---------|---------|
| Millones de dólares   |       |       |       |        |        |        |         |         |
| Costa Rica            | ...   | 91.8  | 174.5 | 164.3  | 513.3  | 1797.8 | 1221.8  | 409.9   |
| El Salvador           | 108.4 | 173.6 | 213.5 | 291.1  | 337.9  | 378.7  | 456.3   | 490.0   |
| Guatemala             | 136.4 | 166.5 | 175.6 | 212.2  | 284.9  | 287.7  | 373.8   | 404.0   |
| Honduras              | 124.8 | 162.7 | 203.7 | 312.7  | 454.9  | 538.5  | 575.4   | 633.0   |
| Nicaragua             | ...   | ...   | 45.9  | 60.6   | 69.0   | 74.6   | 82.4    | 86.2    |
| Panamá                | ...   | ...   | ...   | 8.9    | 2.3    | 0.5    | 8.8     | 1.6     |
| Centroamérica         | ...   | ...   | 813.2 | 1040.9 | 1660.0 | 3077.3 | 2709.7  | 2023.1  |
| Istmo Centroamericano | ...   | ...   | ...   | 1049.8 | 1662.3 | 3077.8 | 2718.5  | 2024.7  |
| Tasas de crecimiento  |       |       |       |        |        |        |         |         |
| Costa Rica            | ...   | ...   | 90.1  | -5.8   | 212.4  | 250.2  | -32.0   | -66.5   |
| El Salvador           | 54.5  | 60.1  | 23.0  | 36.3   | 16.1   | 12.1   | 20.5    | 7.4     |
| Guatemala             | 29.3  | 22.1  | 5.5   | 20.8   | 34.3   | 1.0    | 29.9    | 8.1     |
| Honduras              | 38.1  | 30.4  | 25.2  | 53.5   | 45.5   | 18.4   | 6.9     | 10.0    |
| Nicaragua             | ...   | ...   | 69.1  | 32.0   | 13.9   | 8.1    | 10.5    | 4.6     |
| Panamá                | ...   | ...   | ...   | ...    | -74.2  | -78.3  | 1660.0  | -81.8   |
| Centroamérica         | ...   | ...   | 30.8  | 28.0   | 59.5   | 85.4   | -11.9   | -25.3   |
| Istmo Centroamericano | ...   | ...   | ...   | ...    | 58.3   | 85.2   | -11.7   | -25.5   |

Fuente: CEPAL, sobre la base de cifras oficiales.

a/ Cifras preliminares.

b/ Cifras estimadas.

Cuadro 4

## ISTMO CENTROAMERICANO: INGRESOS NETOS DE INVERSIÓN EXTRANJERA DIRECTA

|                       | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996  | 1997  | 1998  | 1999  | 2000  | 2001 a/ |
|-----------------------|------|------|------|------|------|------|-------|-------|-------|-------|-------|---------|
| Costa Rica            | 163  | 178  | 226  | 247  | 298  | 337  | 427   | 408   | 613   | 669   | 400   | 447     |
| El Salvador           | 2    | 25   | 15   | 16   | -    | 38   | -5    | 59    | 1 104 | 231   | 185   | 198     |
| Guatemala             | 48   | 91   | 94   | 143  | 65   | 75   | 77    | 84    | 673   | 155   | 228   | 440     |
| Honduras              | 44   | 52   | 48   | 52   | 42   | 50   | 91    | 122   | 99    | 237   | 282   | 186     |
| Nicaragua             | -    | 42   | 42   | 40   | 40   | 75   | 97    | 173   | 184   | 300   | 254   | 180     |
| Panamá                | 132  | 41.2 | 139  | 156  | 411  | 267  | 410   | 1 256 | 1 219 | 517   | 393   | 250     |
| Centroamérica         | 256  | 388  | 425  | 498  | 444  | 576  | 687   | 846   | 2 672 | 1 592 | 1 349 | 1 451   |
| Istmo Centroamericano | 387  | 388  | 564  | 653  | 855  | 842  | 1 097 | 2 102 | 3 891 | 2 109 | 1 742 | 1 701   |

Fuente: CEPAL, sobre la base de cifras oficiales.

a/ Estimaciones basadas en la información de los bancos centrales de cada país.

Cuadro 5

## CENTROAMÉRICA: TASAS DE INTERÉS ACTIVAS Y PASIVAS, NOMINALES Y REALES

(Promedio del año)

|                   | 1998            | 1999  | 2000  | 2001 | 1998         | 1999  | 2000  | 2001  | 1998            | 1999  | 2000  | 2001 | 1998         | 1999  | 2000  | 2001 |
|-------------------|-----------------|-------|-------|------|--------------|-------|-------|-------|-----------------|-------|-------|------|--------------|-------|-------|------|
|                   | Tasas activas   |       |       |      |              |       |       |       | Tasas pasivas   |       |       |      |              |       |       |      |
|                   | Tasas nominales |       |       |      | Tasas reales |       |       |       | Tasas nominales |       |       |      | Tasas reales |       |       |      |
| Costa Rica        | 25.35           | 27.93 | 26.21 | 24.9 | 13.70        | 17.85 | 15.20 | 14.7  | 20.42           | 21.83 | 16.94 | 15.1 | 8.77         | 11.75 | 5.93  | 4.9  |
| El Salvador       | 14.98           | 15.50 | 13.96 | 9.6  | 12.43        | 14.98 | 11.68 | 5.3   | 10.31           | 9.92  | 9.31  | 5.5  | 7.76         | 9.40  | 7.04  | 1.2  |
| Guatemala         | 16.55           | 19.49 | 20.88 | 19.1 | 9.94         | 14.28 | 14.87 | 14    | 9.65            | 14.06 | 16.71 | 9.8  | 3.03         | 8.85  | 10.70 | 4.7  |
| Honduras          | 30.55           | 30.18 | 26.81 | 23.8 | 16.89        | 18.47 | 15.73 | 13.7  | 21.17           | 19.96 | 16.30 | 14.8 | 7.51         | 8.25  | 5.23  | 4.7  |
| Nicaragua         | 36.40           | 36.32 | 30.41 | 22.8 | 23.39        | 25.02 | 18.81 | 12.90 | 25.61           | 24.48 | 19.48 | 10.4 | 12.61        | 13.18 | 7.88  | 0.50 |
| Estados Unidos a/ | 5.35            | 4.97  | 6.24  |      |              |       |       |       |                 |       |       |      |              |       |       |      |

Fuente: Consejo Monetario Centroamericano.

a/ Tasa de préstamos (preferencial). Fuente: FMI, Estadísticas Financieras Internacionales.



Cuadro 6

## ISTMO CENTROAMERICANO: CRÉDITOS DEL SISTEMA BANCARIO NACIONAL A LA INDUSTRIA

|  | 1990  | 1991  | 1992   | 1993   | 1994   | 1995   | 1996   | 1997   | 1998   | 1999   | 2000   |
|--|-------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Crédito a la industria<br>(Millones de pesos centroamericanos) |       |       |        |        |        |        |        |        |        |        |        |
| Costa Rica   | 318   | 257   | 315    | 316    | 323    | 318    | 297    | 272    | 365    | 390    | 473    |
| El Salvador  | 187   | 210   | 299    | 350    | 461    | ...    | 547    | 584    | 578    | 604    | 643    |
| Guatemala  | 306   | 297   | 390    | 362    | 349    | 403    | 407    | 252    | 265    | 214    | 264    |
| Honduras   | 177   | 172   | 194    | 176    | 148    | 163    | 202    | 234    | 331    | 381    | 388    |
| Nicaragua  | 209   | 272   | 224    | 91     | 128    | 145    | 137    | 132    | 147    | 143    | 134    |
| Panamá   | 203   | 198   | 216    | 263    | 288    | 367    | 371    | 415    | 463    | ...    | ...    |
| Centroamérica  | 1 197 | 1 208 | 1 422  | 1 294  | 1 410  | 1 029  | 1 591  | 1 475  | 1 686  | 1 733  | 1 902  |
| Istmo Centroamericano  | 1 400 | 1 406 | 1 637  | 1 557  | 1 698  | 1 396  | 1 962  | 1 890  | 2 149  | 1 733  | 1 902  |
| Crédito total<br>(Millones de pesos centroamericanos)          |       |       |        |        |        |        |        |        |        |        |        |
| Costa Rica   | 867   | 721   | 1 041  | 1 205  | 1 253  | 1 179  | 1 214  | 1 818  | 2 470  | 2 660  | 3 244  |
| El Salvador  | 848   | 951   | 1 353  | 1 583  | 2 088  | ...    | 3 291  | 3 862  | 3 162  | 4 569  | 4 770  |
| Guatemala  | 1 040 | 1 027 | 1 453  | 1 538  | 1 908  | 2 353  | 2 497  | 2 470  | 2 637  | 2 704  | 2 936  |
| Honduras   | 826   | 779   | 926    | 909    | 875    | 941    | 1 023  | 1 347  | 3 195  | 2 134  | 2 033  |
| Nicaragua  | 467   | 679   | 612    | 498    | 606    | 685    | 562    | 701    | 910    | 1 140  | 1 361  |
| Panamá   | 3 983 | 4 432 | 5 114  | 5 908  | 6 524  | 7 156  | 7 568  | 8 295  | 9 828  | ...    | ...    |
| Centroamérica  | 4 048 | 4 156 | 5 384  | 5 733  | 6 730  | 5 159  | 8 587  | 10 197 | 12 374 | 13 206 | 14 345 |
| Istmo Centroamericano  | 8 031 | 8 589 | 10 498 | 11 641 | 13 254 | 12 315 | 16 155 | 18 492 | 22 202 | 13 206 | 14 345 |
| Crédito a la industria/crédito total<br>(Porcentajes)          |       |       |        |        |        |        |        |        |        |        |        |
| Costa Rica   | 36.6  | 35.6  | 30.3   | 26.2   | 25.8   | 26.9   | 24.5   | 15.0   | 14.8   | 14.7   | 14.6   |
| El Salvador  | 22.1  | 22.1  | 22.1   | 22.1   | 22.1   | ...    | 16.6   | 15.1   | 18.3   | 13.2   | 13.5   |
| Guatemala  | 29.5  | 29.0  | 26.8   | 23.6   | 18.3   | 17.1   | 16.3   | 10.2   | 10.0   | 7.9    | 9.0    |
| Honduras   | 21.4  | 22.0  | 21.0   | 19.3   | 17.0   | 17.3   | 19.7   | 17.4   | 10.4   | 17.9   | 19.1   |
| Nicaragua  | 44.8  | 40.1  | 36.6   | 18.2   | 21.2   | 21.2   | 24.4   | 18.9   | 16.2   | 12.6   | 9.9    |
| Panamá   | 5.1   | 4.5   | 4.2    | 4.5    | 4.4    | 5.1    | 4.9    | 5.0    | 4.7    | ...    | ...    |
| Centroamérica  | 29.6  | 29.1  | 26.4   | 22.6   | 20.9   | 20.0   | 18.5   | 14.5   | 13.6   | 13.1   | 13.3   |
| Istmo Centroamericano  |       |       |        |        |        |        |        |        |        |        |        |

Fuente: CEPAL, sobre la base de cifras oficiales.

Cuadro 7

## ISTMO CENTROAMERICANO: ESTRUCTURA DE LAS EXPORTACIONES MANUFACTURERAS

(Porcentajes)

|  | 1990 | 1991  | 1992  | 1993  | 1994  | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 a/ |
|--|------|-------|-------|-------|-------|------|------|------|------|------|------|---------|
| Exportaciones manufactureras/exportaciones totales |      |       |       |       |       |      |      |      |      |      |      |         |
| Costa Rica   | ...  | 12.6  | 14.4  | 14.9  | 16.0  | 53.6 | 56.6 | 58.0 | 65.6 | 76.8 | 76.0 | 74.6    |
| El Salvador  | 54.0 | 53.6  | 63.7  | 59.6  | 74.1  | 74.4 | 76.8 | 75.0 | 82.7 | 87.8 | 88.0 | 92.9    |
| Guatemala  | 12.4 | 15.1  | 18.0  | 18.7  | 17.4  | 15.9 | 19.4 | 19.9 | 20.6 | 21.8 | 24.5 | 23.6    |
| Honduras   | 13.8 | 13.4  | 14.8  | 21.0  | 21.4  | 19.4 | 20.9 | 26.4 | 29.1 | 40.1 | 37.7 | 40.8    |
| Nicaragua  | 20.8 | 21.7  | 21.0  | 28.9  | 31.4  | 28.1 | 28.7 | 41.8 | 31.4 | 34.8 | 32.2 | 37.9    |
| Panamá   | 3.0  | 2.4   | 1.8   | 2.2   | 1.8   | 1.8  | 2.0  | 2.0  | 2.2  | 2.9  | 2.5  | 2.4     |
| Centroamérica                                      | 15.6 | 18.9  | 21.1  | 22.8  | 27.9  | 42.0 | 44.9 | 47.4 | 52.3 | 62.0 | 60.3 | 60.6    |
| Istmo Centroamericano                              | 10.1 | 11.2  | 11.7  | 13.1  | 16.0  | 25.9 | 28.9 | 30.8 | 36.1 | 45.9 | 43.7 | 42.8    |
| Exportaciones maquila/exportaciones manufactureras |      |       |       |       |       |      |      |      |      |      |      |         |
| Costa Rica   | ...  | 100.0 | 100.0 | 100.0 | 100.0 | 48.9 | 48.0 | 54.0 | 65.7 | 77.8 | 75.5 | 72.1    |
| El Salvador  | ...  | ...   | ...   | 66.6  | 46.4  | 52.4 | 55.6 | 58.0 | 58.7 | 60.5 | 62.2 | 62.1    |
| Guatemala  | 23.3 | 35.0  | 38.7  | 38.4  | 46.5  | 48.6 | 40.5 | 40.9 | 48.6 | 47.4 | 49.6 | 57.6    |
| Honduras   | ...  | ...   | ...   | 45.2  | 53.5  | 60.8 | 64.0 | 67.3 | 78.5 | 78.9 | 78.6 | 79.7    |
| Nicaragua  | ...  | ...   | ...   | ...   | ...   | ...  | ...  | ...  | ...  | ...  | ...  | ...     |
| Panamá   | ...  | ...   | ...   | ...   | ...   | ...  | ...  | ...  | ...  | ...  | ...  | ...     |
| Centroamérica                                      | 5.3  | 33.6  | 38.6  | 63.6  | 57.0  | 49.1 | 49.3 | 52.9 | 61.6 | 69.8 | 67.8 | 66.3    |
| Istmo Centroamericano                              | 4.6  | 30.3  | 35.7  | 58.5  | 54.1  | 47.7 | 48.1 | 51.6 | 60.4 | 68.6 | 66.6 | 65.2    |
| Exportaciones maquila/exportaciones totales        |      |       |       |       |       |      |      |      |      |      |      |         |
| Costa Rica   | ...  | 12.6  | 14.4  | 14.9  | 16.0  | 26.2 | 27.2 | 31.4 | 43.1 | 59.8 | 57.4 | 53.8    |
| El Salvador  | ...  | ...   | ...   | 39.7  | 34.4  | 38.9 | 42.7 | 43.5 | 48.5 | 53.1 | 54.7 | 57.6    |
| Guatemala  | 2.9  | 5.3   | 7.0   | 7.2   | 8.1   | 7.7  | 7.9  | 8.2  | 10.0 | 10.3 | 12.1 | 13.6    |
| Honduras   | ...  | ...   | ...   | 9.5   | 11.4  | 11.8 | 13.4 | 17.8 | 22.9 | 31.6 | 29.6 | 32.6    |
| Nicaragua  | ...  | ...   | ...   | ...   | ...   | ...  | ...  | ...  | ...  | ...  | ...  | ...     |
| Panamá   | ...  | ...   | ...   | ...   | ...   | ...  | ...  | ...  | ...  | ...  | ...  | ...     |
| Centroamérica                                      | 0.8  | 6.3   | 8.1   | 14.5  | 15.9  | 20.6 | 22.2 | 25.1 | 32.2 | 43.3 | 40.9 | 40.2    |
| Istmo Centroamericano                              | 0.5  | 3.4   | 4.2   | 7.6   | 8.7   | 12.4 | 13.9 | 15.9 | 21.8 | 31.5 | 29.1 | 27.9    |

Fuente: CEPAL, sobre la base de cifras oficiales.

a/ Cifras preliminares.

Cuadro 8

## ISTMO CENTROAMERICANO: TASAS DE CRECIMIENTO DE LAS EXPORTACIONES MANUFACTURERAS

(Porcentajes)

|                              | 1991  | 1992  | 1993 | 1994  | 1995  | 1996 | 1997 | 1998  | 1999  | 2000  | 2001 a/ |
|------------------------------|-------|-------|------|-------|-------|------|------|-------|-------|-------|---------|
| Exportaciones totales        |       |       |      |       |       |      |      |       |       |       |         |
| Costa Rica                   | 40.3  | 25.6  | 10.1 | 9.6   | 20.8  | 8.1  | 11.9 | 31.4  | 20.6  | -12.2 | -14.4   |
| El Salvador                  | -8.9  | 1.9   | 22.3 | 71.2  | 32.6  | 7.8  | 35.6 | 0.6   | 2.8   | 17.2  | -2.6    |
| Guatemala                    | 4.1   | 6.3   | 6.4  | 14.8  | 27.9  | 3.5  | 16.6 | 9.4   | -2.3  | 10.8  | -3.4    |
| Honduras                     | -4.6  | 1.1   | 18.8 | 14.5  | 26.8  | 9.9  | 15.7 | 13.0  | -14.3 | 14.2  | -0.1    |
| Nicaragua                    | -17.6 | -18.1 | 20.9 | 24.1  | 39.3  | 0.1  | 23.6 | -0.6  | -4.9  | 18.3  | -8.2    |
| Panamá                       | 25.3  | 21.8  | 6.1  | 11.6  | 0.6   | -4.3 | 14.5 | -4.8  | -16.5 | 10.1  | 0.8     |
| Centroamérica                | 10.0  | 11.1  | 12.2 | 19.7  | 26.2  | 6.8  | 18.5 | 15.6  | 6.2   | 1.8   | -7.4    |
| Istmo Centroamericano        | 16.6  | 16.0  | 9.3  | 15.9  | 14.6  | 2.4  | 17.0 | 8.1   | -1.1  | 4.1   | -5.1    |
| Exportaciones manufactureras |       |       |      |       |       |      |      |       |       |       |         |
| Costa Rica                   | ...   | 43.1  | 13.8 | 17.8  | 305.2 | 14.4 | 14.6 | 48.6  | 41.2  | -13.2 | -16.0   |
| El Salvador                  | -9.5  | 21.0  | 14.4 | 113.1 | 33.0  | 11.4 | 32.4 | 10.9  | 9.1   | 17.5  | 2.8     |
| Guatemala                    | 26.4  | 27.0  | 10.5 | 6.8   | 16.8  | 26.5 | 19.6 | 13.2  | 3.5   | 24.3  | -7.0    |
| Honduras                     | -7.1  | 11.7  | 68.7 | 16.6  | 14.8  | 18.9 | 45.9 | 24.7  | 17.7  | 7.4   | 8.4     |
| Nicaragua                    | -14.2 | -20.7 | 66.5 | 34.9  | 24.5  | 2.4  | 80.0 | -25.5 | 5.5   | 9.6   | 8.0     |
| Panamá                       | -0.4  | -6.6  | 26.9 | -10.2 | 4.9   | 3.5  | 17.2 | 2.1   | 12.8  | -5.3  | -3.7    |
| Centroamérica                | 33.5  | 24.3  | 21.2 | 46.5  | 90.0  | 14.4 | 24.9 | 27.5  | 25.9  | -0.8  | -7.0    |
| Istmo Centroamericano        | 29.1  | 21.3  | 21.6 | 42.0  | 85.8  | 14.1 | 24.7 | 26.8  | 25.7  | -0.9  | -7.0    |
| Exportaciones maquila        |       |       |      |       |       |      |      |       |       |       |         |
| Costa Rica                   | ...   | 43.1  | 13.8 | 17.8  | 98.0  | 12.3 | 29.0 | 80.6  | 67.4  | -15.8 | -19.8   |
| El Salvador                  | ...   | ...   | ...  | 48.4  | 50.2  | 18.2 | 38.1 | 12.3  | 12.6  | 20.7  | 2.6     |
| Guatemala                    | ...   | 40.6  | 9.7  | 29.3  | 22.1  | 5.5  | 20.8 | 34.3  | 1.0   | 29.9  | 8.1     |
| Honduras                     | ...   | ...   | ...  | 38.1  | 30.4  | 25.2 | 53.5 | 45.5  | 18.4  | 6.9   | 10.0    |
| Nicaragua                    | ...   | ...   | ...  | ...   | ...   | ...  | ...  | ...   | ...   | ...   | ...     |
| Panamá                       | ...   | ...   | ...  | ...   | ...   | ...  | ...  | ...   | ...   | ...   | ...     |
| Centroamérica                | ...   | ...   | ...  | ...   | ...   | ...  | ...  | ...   | ...   | ...   | ...     |
| Istmo Centroamericano        | ...   | ...   | ...  | ...   | ...   | ...  | ...  | ...   | ...   | ...   | ...     |

Fuente: CEPAL, sobre la base de cifras oficiales.

a/ Cifras preliminares.

Cuadro 9

## ISTMO CENTROAMERICANO: EXPORTACIONES MANUFACTURERAS POR RAMA DE ACTIVIDAD

(Miles de dólares)

| CIU  | Divisiones                                 | 1990    |       | 1991    |       | 1992    |       | 1993    |       | 1994    |       | 1995    |       | 1996    |       | 1997    |       | 1998    |       | 1999    |       | 2000    |      |
|------|--|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|-------|---------|------|
|      | Total                                      | 2 597.4 | 100.0 | 2 581.7 | 100.0 | 2 847.0 | 100.0 | 2 559.1 | 100.0 | 2 533.0 | 100.0 | 2 899.6 | 100.0 | 4 120.0 | 100.0 | 4 906.1 | 100.0 | 6 483.6 | 100.0 | 7 532.1 | 100.0 | 7 017.0 | 95.7 |
| (31) | Productos alimenticios, bebidas v tabaco   | 1 557.0 | 59.9  | 1 535.0 | 59.5  | 1 524.3 | 53.5  | 1 066.0 | 41.7  | 870.0   | 34.3  | 1 012.5 | 34.9  | 1 126.1 | 27.3  | 1 355.1 | 27.6  | 1 905.2 | 29.4  | 1 313.1 | 17.4  | 1 354.3 | 19.3 |
|      | Costa Rica                                 | 393.9   | 15.2  | 456.9   | 17.7  | 415.9   | 14.6  | 464.4   | 18.1  | 263.0   | 10.4  | 326.1   | 11.2  | 405.5   | 9.8   | 417.8   | 8.5   | 494.0   | 7.6   | 457.2   | 6.1   | 452.5   | 6.4  |
|      | El Salvador                                | 271.9   | 10.5  | 169.1   | 6.5   | 223.3   | 7.8   | 126.4   | 4.9   | 101.2   | 4.0   | 114.6   | 4.0   | 130.3   | 3.2   | 171.0   | 3.5   | 197.5   | 3.0   | 192.1   | 2.6   | 219.5   | 3.1  |
|      | Guatemala                                  | 562.9   | 21.7  | 561.3   | 21.7  | 553.5   | 19.4  | 300.8   | 11.8  | 334.7   | 13.2  | 420.2   | 14.5  | 408.9   | 9.9   | 477.5   | 9.7   | 578.2   | 8.9   | 451.6   | 6.0   | 451.3   | 6.4  |
|      | Honduras                                   | 135.5   | 5.2   | 229.1   | 8.9   | 207.1   | 7.3   | 83.7    | 3.3   | 74.1    | 2.9   | 38.3    | 1.3   | 60.9    | 1.5   | 118.7   | 2.4   | 503.7   | 7.8   | 89.8    | 1.2   | 81.7    | 1.2  |
|      | Nicaragua                                  | 192.8   | 7.4   | 118.7   | 4.6   | 124.6   | 4.4   | 90.6    | 3.5   | 97.0    | 3.8   | 113.4   | 3.9   | 120.5   | 2.9   | 170.0   | 3.5   | 131.8   | 2.0   | 122.4   | 1.6   | 149.2   | 2.1  |
| (32) | Textiles, prendas de vestir e industriales | 262.5   | 10.1  | 259.6   | 10.1  | 324.6   | 11.4  | 331.5   | 13.0  | 360.0   | 14.2  | 327.0   | 11.3  | 619.8   | 15.0  | 837.6   | 17.1  | 862.0   | 13.3  | 823.8   | 10.9  | 811.6   | 11.6 |
|      | Costa Rica                                 | 100.3   | 3.9   | 96.9    | 3.8   | 114.6   | 4.0   | 122.1   | 4.8   | 127.9   | 5.0   | 108.8   | 3.8   | 362.0   | 8.8   | 536.9   | 10.9  | 518.5   | 8.0   | 512.5   | 6.8   | 472.3   | 6.7  |
|      | El Salvador                                | 70.6    | 2.7   | 62.2    | 2.4   | 101.3   | 3.6   | 110.2   | 4.3   | 124.5   | 4.9   | 118.3   | 4.1   | 113.0   | 2.7   | 143.5   | 2.9   | 167.3   | 2.6   | 161.9   | 2.1   | 173.3   | 2.5  |
|      | Guatemala                                  | 71.2    | 2.7   | 75.3    | 2.9   | 79.3    | 2.8   | 81.8    | 3.2   | 83.6    | 3.3   | 84.0    | 2.9   | 99.1    | 2.4   | 102.7   | 2.1   | 151.6   | 2.3   | 105.1   | 1.4   | 117.9   | 1.7  |
|      | Honduras                                   | 15.8    | 0.6   | 20.8    | 0.8   | 26.4    | 0.9   | 13.3    | 0.5   | 18.0    | 0.7   | 8.2     | 0.3   | 36.9    | 0.9   | 44.1    | 0.9   | 14.2    | 0.2   | 34.3    | 0.5   | 37.7    | 0.5  |
|      | Nicaragua                                  | 4.6     | 0.2   | 4.4     | 0.2   | 3.0     | 0.1   | 4.0     | 0.2   | 6.0     | 0.2   | 7.7     | 0.3   | 8.7     | 0.2   | 10.3    | 0.2   | 10.4    | 0.2   | 10.0    | 0.1   | 10.5    | 0.1  |
| (33) | Industria de la madera y productos         | 60.6    | 2.3   | 57.8    | 2.2   | 74.2    | 2.6   | 93.7    | 3.7   | 110.4   | 4.4   | 108.4   | 3.7   | 132.5   | 3.2   | 141.7   | 2.9   | 178.4   | 2.8   | 191.8   | 2.5   | 147.7   | 2.0  |
|      | Costa Rica                                 | 25.6    | 1.0   | 20.9    | 0.8   | 23.9    | 0.8   | 33.3    | 1.3   | 41.0    | 1.6   | 46.5    | 1.6   | 52.5    | 1.3   | 61.6    | 1.3   | 82.4    | 1.3   | 67.2    | 0.9   | 36.8    | 0.5  |
|      | El Salvador                                | 1.5     | 0.1   | 1.2     | 0.0   | 2.0     | 0.1   | 2.1     | 0.1   | 2.4     | 0.1   | 3.6     | 0.1   | 3.3     | 0.1   | 4.9     | 0.1   | 6.7     | 0.1   | 7.3     | 0.1   | 8.7     | 0.1  |
|      | Guatemala                                  | 14.6    | 0.6   | 17.2    | 0.7   | 22.9    | 0.8   | 21.5    | 0.8   | 23.3    | 0.9   | 23.0    | 0.8   | 29.8    | 0.7   | 34.2    | 0.7   | 35.6    | 0.5   | 40.0    | 0.5   | 40.6    | 0.6  |
|      | Honduras                                   | 16.4    | 0.6   | 15.9    | 0.6   | 23.8    | 0.8   | 34.8    | 1.4   | 38.2    | 1.5   | 22.8    | 0.8   | 29.8    | 0.7   | 20.4    | 0.4   | 38.4    | 0.6   | 64.6    | 0.9   | 45.1    | 0.6  |
|      | Nicaragua                                  | 2.5     | 0.1   | 2.6     | 0.1   | 1.5     | 0.1   | 2.0     | 0.1   | 5.6     | 0.2   | 12.1    | 0.4   | 19.2    | 0.5   | 20.6    | 0.4   | 15.3    | 0.2   | 12.7    | 0.2   | 16.5    | 0.2  |
| (34) | Fabricación de papel y productos           | 61.7    | 2.4   | 75.4    | 2.9   | 106.6   | 3.7   | 124.6   | 4.9   | 133.4   | 5.3   | 158.9   | 5.5   | 299.7   | 7.3   | 335.3   | 6.8   | 218.3   | 3.4   | 263.9   | 3.5   | 242.9   | 3.5  |
|      | Costa Rica                                 | 19.1    | 0.7   | 26.2    | 1.0   | 34.7    | 1.2   | 34.1    | 1.3   | 35.2    | 1.4   | 59.2    | 2.0   | 53.9    | 1.3   | 60.3    | 1.2   | 73.1    | 1.1   | 64.8    | 0.9   | 81.4    | 1.2  |
|      | El Salvador                                | 28.4    | 1.1   | 21.7    | 0.8   | 42.4    | 1.5   | 57.3    | 2.2   | 61.3    | 2.4   | 62.2    | 2.1   | 61.0    | 1.5   | 69.1    | 1.4   | 72.0    | 1.1   | 80.0    | 1.1   | 90.2    | 1.3  |
|      | Guatemala                                  | 10.0    | 0.4   | 15.9    | 0.6   | 16.9    | 0.6   | 20.2    | 0.8   | 22.1    | 0.9   | 29.6    | 1.0   | 43.7    | 1.1   | 46.9    | 1.0   | 54.5    | 0.8   | 51.1    | 0.7   | 60.8    | 0.9  |
|      | Honduras                                   | 3.7     | 0.1   | 11.3    | 0.4   | 12.3    | 0.4   | 12.7    | 0.5   | 14.0    | 0.6   | 7.6     | 0.3   | 140.9   | 3.4   | 158.6   | 3.2   | 18.6    | 0.3   | 67.3    | 0.9   | 9.3     | 0.1  |
|      | Nicaragua                                  | 0.5     | 0.0   | 0.3     | 0.0   | 0.3     | 0.0   | 0.3     | 0.0   | 0.8     | 0.0   | 0.4     | 0.0   | 0.3     | 0.0   | 0.3     | 0.0   | 0.2     | 0.0   | 0.6     | 0.0   | 1.2     | 0.0  |

/Continúa

Cuadro 9 (Conclusión)

| CIU  | Divisiones                         | 1990  |      | 1991  |      | 1992  |      | 1993  |      | 1994  |      | 1995  |      | 1996  |      | 1997  |      | 1998    |      | 1999    |      | 2000    |      |
|------|------------------------------------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|---------|------|---------|------|---------|------|
| (35) | Fabricación de sustancias químicas | 364.9 | 14.1 | 384.6 | 14.9 | 472.0 | 16.6 | 509.9 | 19.9 | 577.8 | 22.8 | 677.3 | 23.4 | 826.9 | 20.1 | 935.7 | 19.1 | 1 074.5 | 16.6 | 1 155.8 | 15.3 | 1 268.9 | 16.8 |
|      | Costa Rica                         | 136.0 | 5.2  | 145.3 | 5.6  | 175.4 | 6.2  | 195.9 | 7.7  | 218.1 | 8.6  | 265.5 | 9.2  | 316.5 | 7.7  | 336.7 | 6.9  | 368.8   | 5.7  | 397.0   | 5.3  | 475.0   | 6.8  |
|      | El Salvador                        | 57.3  | 2.2  | 43.3  | 1.7  | 82.2  | 2.9  | 103.8 | 4.1  | 118.2 | 4.7  | 130.3 | 4.5  | 193.3 | 4.7  | 232.3 | 4.7  | 255.2   | 3.9  | 258.0   | 3.4  | 276.1   | 3.9  |
|      | Guatemala                          | 144.0 | 5.5  | 165.8 | 6.4  | 182.1 | 6.4  | 188.0 | 7.3  | 216.0 | 8.5  | 257.6 | 8.9  | 288.1 | 7.0  | 328.4 | 6.7  | 377.0   | 5.8  | 430.8   | 5.7  | 419.6   | 6.0  |
|      | Honduras                           | 15.0  | 0.6  | 19.0  | 0.7  | 23.2  | 0.8  | 15.0  | 0.6  | 16.7  | 0.7  | 14.1  | 0.5  | 18.0  | 0.4  | 21.6  | 0.4  | 59.2    | 0.9  | 55.7    | 0.7  | 73.2    | 1.0  |
|      | Nicaragua                          | 12.5  | 0.5  | 11.0  | 0.4  | 9.2   | 0.3  | 7.1   | 0.3  | 8.8   | 0.3  | 9.9   | 0.3  | 11.0  | 0.3  | 16.7  | 0.3  | 14.3    | 0.2  | 14.3    | 0.2  | 25.0    | 0.4  |
| (36) | Fabricación de productos minerales | 36.7  | 1.4  | 41.4  | 1.6  | 54.2  | 1.9  | 65.6  | 2.6  | 73.6  | 2.9  | 83.3  | 2.9  | 92.1  | 2.2  | 125.7 | 2.6  | 141.7   | 2.2  | 127.5   | 1.7  | 146.7   | 2.1  |
|      | Costa Rica                         | 17.9  | 0.7  | 18.4  | 0.7  | 20.0  | 0.7  | 21.9  | 0.9  | 24.4  | 1.0  | 33.1  | 1.1  | 38.0  | 0.9  | 62.6  | 1.3  | 69.4    | 1.1  | 56.9    | 0.8  | 74.3    | 1.1  |
|      | El Salvador                        | 0.8   | 0.0  | 0.8   | 0.0  | 1.8   | 0.1  | 3.4   | 0.1  | 1.9   | 0.1  | 2.0   | 0.1  | 2.4   | 0.1  | 7.8   | 0.2  | 5.4     | 0.1  | 7.6     | 0.1  | 12.1    | 0.2  |
|      | Guatemala                          | 12.3  | 0.5  | 18.3  | 0.7  | 27.4  | 1.0  | 34.5  | 1.3  | 42.2  | 1.7  | 42.0  | 1.4  | 45.1  | 1.1  | 48.7  | 1.0  | 57.1    | 0.9  | 51.8    | 0.7  | 50.4    | 0.7  |
|      | Honduras                           | 5.0   | 0.2  | 3.2   | 0.1  | 3.6   | 0.1  | 2.2   | 0.1  | 1.8   | 0.1  | 1.9   | 0.1  | 2.3   | 0.1  | 2.4   | 0.0  | 4.7     | 0.1  | 4.1     | 0.1  | 3.6     | 0.1  |
|      | Nicaragua                          | 0.7   | 0.0  | 0.7   | 0.0  | 1.4   | 0.1  | 3.6   | 0.1  | 3.2   | 0.1  | 4.3   | 0.1  | 4.4   | 0.1  | 4.1   | 0.1  | 5.3     | 0.1  | 7.0     | 0.1  | 6.4     | 0.1  |
| (37) | Industrias metálicas básicas       | 104.8 | 4.0  | 80.1  | 3.1  | 108.7 | 3.8  | 139.1 | 5.4  | 117.0 | 4.6  | 158.4 | 5.5  | 167.9 | 4.1  | 204.4 | 4.2  | 261.2   | 4.0  | 266.1   | 3.5  | 297.0   | 3.9  |
|      | Costa Rica                         | 22.8  | 0.9  | 23.2  | 0.9  | 38.2  | 1.3  | 29.6  | 1.2  | 33.0  | 1.3  | 43.0  | 1.5  | 44.5  | 1.1  | 58.1  | 1.2  | 68.1    | 1.1  | 68.5    | ...  | 77.3    | 1.1  |
|      | El Salvador                        | 19.3  | 0.7  | 12.7  | 0.5  | 20.4  | 0.7  | 30.6  | 1.2  | 32.0  | 1.3  | 45.2  | 1.6  | 45.2  | 1.1  | 53.6  | 1.1  | 65.0    | 1.0  | 63.6    | 0.8  | 76.5    | 1.1  |
|      | Guatemala                          | 14.6  | 0.6  | 18.6  | 0.7  | 31.9  | 1.1  | 32.7  | 1.3  | 39.8  | 1.6  | 50.6  | 1.7  | 60.8  | 1.5  | 72.9  | 1.5  | 79.8    | 1.2  | 82.8    | 1.1  | 89.5    | 1.3  |
|      | Honduras                           | 24.0  | 0.9  | 8.7   | 0.3  | 4.2   | 0.1  | 4.3   | 0.2  | 3.9   | 0.2  | 5.6   | 0.2  | 4.9   | 0.1  | 4.5   | 0.1  | 13.8    | 0.2  | 19.1    | 0.3  | 27.3    | 0.4  |
|      | Nicaragua                          | 24.0  | 0.9  | 16.8  | 0.7  | 14.0  | 0.5  | 42.0  | 1.6  | 8.2   | 0.3  | 13.9  | 0.5  | 12.5  | 0.3  | 15.3  | 0.3  | 34.4    | 0.5  | 32.1    | 0.4  | 26.3    | 0.4  |
| (38) | Fabricación de productos metálicos | 116.9 | 4.5  | 131.3 | 5.1  | 156.8 | 5.5  | 180.7 | 7.1  | 209.9 | 8.3  | 259.4 | 8.9  | 616.7 | 15.0 | 800.5 | 16.3 | 1 730.0 | 26.7 | 3 281.4 | 43.6 | 2 661.0 | 35.3 |
|      | Costa Rica                         | 65.4  | 2.5  | 74.1  | 2.9  | 87.5  | 3.1  | 90.5  | 3.5  | 102.7 | 4.1  | 120.1 | 4.1  | 404.4 | 9.8  | 534.4 | 10.9 | 1 516.9 | 23.4 | 3 082.7 | 40.9 | 2 400.9 | 34.2 |
|      | El Salvador                        | 21.1  | 0.8  | 16.1  | 0.6  | 26.2  | 0.9  | 38.3  | 1.5  | 43.1  | 1.7  | 45.5  | 1.6  | 55.0  | 1.3  | 77.6  | 1.6  | 79.6    | 1.2  | 74.1    | 1.0  | 90.7    | 1.3  |
|      | Guatemala                          | 25.3  | 1.0  | 33.7  | 1.3  | 34.8  | 1.2  | 38.3  | 1.5  | 48.3  | 1.9  | 53.8  | 1.9  | 59.3  | 1.4  | 77.1  | 1.6  | 95.8    | 1.5  | 88.2    | 1.2  | 127.4   | 1.8  |
|      | Honduras                           | 2.3   | 0.1  | 3.1   | 0.1  | 5.9   | 0.2  | 8.7   | 0.3  | 6.5   | 0.3  | 7.0   | 0.2  | 31.7  | 0.8  | 43.0  | 0.9  | 25.7    | 0.4  | 27.4    | 0.4  | 36.2    | 0.5  |
|      | Nicaragua                          | 2.8   | 0.1  | 4.3   | 0.2  | 2.3   | 0.1  | 5.0   | 0.2  | 9.2   | 0.4  | 33.0  | 1.1  | 66.4  | 1.6  | 68.4  | 1.4  | 12.0    | 0.2  | 9.0     | 0.1  | 5.8     | 0.1  |
| (39) | Otras industrias manufactureras    | 32.3  | 1.2  | 16.6  | 0.6  | 25.7  | 0.9  | 47.9  | 1.9  | 81.0  | 3.2  | 114.4 | 3.9  | 238.2 | 5.8  | 170.1 | 3.5  | 112.3   | 1.7  | 108.8   | 1.4  | 86.9    | 1.2  |
|      | Costa Rica                         | 24.1  | 0.9  | 9.8   | 0.4  | 9.1   | 0.3  | 27.1  | 1.1  | 44.7  | 1.8  | 47.2  | 1.6  | 84.2  | 2.0  | 78.5  | 1.6  | 84.0    | 1.3  | 80.6    | 1.1  | 57.1    | 0.8  |
|      | El Salvador                        | 2.3   | 0.1  | 1.3   | 0.1  | 4.5   | 0.2  | 5.1   | 0.2  | 6.8   | 0.3  | 7.4   | 0.3  | 7.5   | 0.2  | 12.0  | 0.2  | 13.2    | 0.2  | 14.4    | 0.2  | 15.0    | 0.2  |
|      | Guatemala                          | 5.5   | 0.2  | 4.9   | 0.2  | 7.6   | 0.3  | 8.0   | 0.3  | 10.1  | 0.4  | 10.0  | 0.3  | 14.5  | 0.4  | 12.0  | 0.2  | 13.7    | 0.2  | 12.2    | 0.2  | 13.8    | 0.2  |
|      | Honduras                           | 0.3   | 0.0  | 0.6   | 0.0  | 4.4   | 0.2  | 0.6   | 0.0  | 0.5   | 0.0  | 0.2   | 0.0  | 0.2   | 0.0  | 0.9   | 0.0  | 1.3     | 0.0  | 1.5     | 0.0  | 0.9     | 0.0  |
|      | Nicaragua                          | 0.0   | 0.0  | 0.0   | 0.0  | 0.0   | 0.0  | 7.0   | 0.3  | 18.9  | 0.7  | 49.5  | 1.7  | 131.9 | 3.2  | 66.7  | 1.4  | 0.1     | 0.0  | 0.1     | 0.0  | 0.2     | 0.0  |

Fuente: CEPAL, sobre la base de cifras del Banco de Datos de Comercio Exterior Latinoamericano (BADECEL).

Cuadro 10

ISTMO CENTROAMERICANO: 10 DE LOS PRINCIPALES PRODUCTOS MANUFACTUREROS  
DE EXPORTACIÓN HACIA LOS ESTADOS UNIDOS

|                                       | 1990  | 1991  | 1992  | 1993  | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  |
|---------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Valor exportado<br>(Miles de dólares) |       |       |       |       |       |       |       |       |       |       |       |       |
| 61                                    | 217   | 333   | 1063  | 636   | 812   | 1185  | 1616  | 2361  | 2767  | 3375  | 4047  | 4245  |
| 62                                    | 581   | 782   | 2178  | 1368  | 1567  | 1872  | 2012  | 2387  | 2507  | 2496  | 2628  | 2595  |
| 85                                    | 72    | 84    | 238   | 139   | 181   | 167   | 209   | 340   | 383   | 357   | 531   | 596   |
| 90                                    | 9     | 9     | 29    | 23    | 38    | 38    | 53    | 60    | 74    | 89    | 191   | 300   |
| 27                                    | 43    | 22    | 33    | 29    | 26    | 38    | 78    | 103   | 64    | 117   | 201   | 134   |
| 84                                    | 3     | 2     | 10    | 10    | 10    | 7     | 8     | 9     | 366   | 1484  | 850   | 121   |
| 17                                    | 128   | 230   | 392   | 178   | 134   | 143   | 243   | 227   | 172   | 172   | 114   | 115   |
| 24                                    | 33    | 33    | 103   | 64    | 35    | 31    | 74    | 144   | 102   | 84    | 86    | 87    |
| 20                                    | 24    | 23    | 59    | 31    | 32    | 37    | 51    | 58    | 67    | 58    | 82    | 79    |
| 94                                    | 19    | 20    | 50    | 34    | 37    | 43    | 44    | 55    | 61    | 66    | 60    | 66    |
| (Porcentajes)                         |       |       |       |       |       |       |       |       |       |       |       |       |
| 61                                    | 7.79  | 10.27 | 26.74 | 14.00 | 15.85 | 19.20 | 22.41 | 26.87 | 28.93 | 29.60 | 33.52 | 37.30 |
| 62                                    | 20.91 | 24.12 | 54.79 | 30.11 | 30.57 | 30.33 | 27.90 | 27.16 | 26.21 | 21.89 | 21.77 | 22.80 |
| 85                                    | 2.60  | 2.58  | 5.98  | 3.07  | 3.53  | 2.71  | 2.90  | 3.87  | 4.01  | 3.13  | 4.40  | 5.24  |
| 90                                    | 0.31  | 0.29  | 0.73  | 0.50  | 0.75  | 0.61  | 0.74  | 0.68  | 0.77  | 0.78  | 1.58  | 2.63  |
| 27                                    | 1.53  | 0.67  | 0.82  | 0.63  | 0.52  | 0.62  | 1.09  | 1.17  | 0.67  | 1.03  | 1.66  | 1.18  |
| 84                                    | 0.10  | 0.07  | 0.24  | 0.21  | 0.20  | 0.12  | 0.12  | 0.11  | 3.82  | 13.01 | 7.04  | 1.06  |
| 17                                    | 4.60  | 7.10  | 9.86  | 3.92  | 2.62  | 2.32  | 3.37  | 2.59  | 1.79  | 1.51  | 0.94  | 1.01  |
| 24                                    | 1.20  | 1.02  | 2.59  | 1.41  | 0.69  | 0.50  | 1.03  | 1.64  | 1.06  | 0.74  | 0.72  | 0.76  |
| 20                                    | 0.86  | 0.70  | 1.49  | 0.68  | 0.62  | 0.60  | 0.71  | 0.66  | 0.70  | 0.51  | 0.68  | 0.69  |
| 94                                    | 0.68  | 0.61  | 1.25  | 0.75  | 0.71  | 0.69  | 0.61  | 0.63  | 0.64  | 0.58  | 0.50  | 0.58  |

Fuente: MAGIC (2002) , <http://magic.un.org.mx/>

Notas:

61 Confecciones de punto

62 Confecciones de tejido plano

85 Maquinaria y equipo eléctrico y sus partes

90 Instrumentos ópticos, fotográficos, cinematográficos, médicos y

24 Tabaco y sus sustitutos manufacturados

20 Preparados de vegetales, frutas, nueces y otras partes de plantas

94 Muebles, camas, lámparas, etc.

27 Aceites minerales y productos de su destilación

84 Reactores nucleares, boilers, maquinaria e instrumentos mecánicos y sus partes

Cuadro 11

ISTMO CENTROAMERICANO: TOPOLOGÍA DE LOS 10 PRODUCTOS MANUFACTUREROS  
EXPORTADOS CON MAYOR PARTICIPACIÓN EN LOS ESTADOS UNIDOS

|   | (%)   | producto<br>(%) | Tipología           |
|---|-------|-----------------|---------------------|
| 1996-2001   |       |                 |                     |
| 61 Confecciones de punto  | 5.08  | 0.45            | Estrella naciente   |
| 62 Confecciones de tejido plano   | -0.61 | -0.11           | Retirada            |
| 85 Maquinaria y equipo eléctrico y sus partes                                     | 0.20  | -0.95           | Estrella menguante  |
| 90 Instrumentos ópticos, fotográficos, cinematográficos, médicos y quirúrgicos    | 0.64  | 0.05            | Estrella naciente   |
| 27 Aceites minerales y productos de su destilación                                | 0.00  | 1.41            | Estrella naciente   |
| 84 Reactores nucleares, boilers, maquinaria e instrumentos mecánicos y sus partes | 0.07  | -2.32           | Estrella menguante  |
| 17 Azúcar y sus confeccionados  | -6.50 | -0.09           | Retirada            |
| 24 Tabaco y sus sustitutos manufacturados   | 1.47  | -0.06           | Estrella menguante  |
| 20 Preparados de vegetales, frutas, nueces y otras partes de plantas              | 0.82  | -0.07           | Estrella menguante  |
| 94 Muebles, camas, lámparas etc.  | -0.08 | 0.52            | Oportunidad perdida |
| 1990-1995   |       |                 |                     |
| 61 Confecciones de punto  | 6.02  | 0.13            | Estrella naciente   |
| 62 Confecciones de tejido plano   | 4.38  | 0.09            | Estrella naciente   |
| 85 Maquinaria y equipo eléctrico y sus partes                                     | 0.02  | 3.62            | Estrella naciente   |
| 90 Instrumentos ópticos, fotográficos, cinematográficos, médicos y quirúrgicos    | 0.10  | 0.35            | Estrella naciente   |
| 27 Aceites minerales y productos de su destilación                                | 0.00  | -5.11           | Retirada            |
| 84 Reactores nucleares, boilers, maquinaria e instrumentos mecánicos y sus partes | 0.00  | 3.04            | Estrella naciente   |
| 17 Azúcar y sus confeccionados  | 0.90  | -0.08           | Estrella menguante  |
| 24 Tabaco y sus sustitutos manufacturados   | 0.05  | -0.07           | Estrella menguante  |
| 20 Preparados de vegetales, frutas, nueces y otras partes de plantas              | 0.81  | -0.18           | Estrella menguante  |
| 94 Muebles, camas, lámparas etc.  | 0.10  | 0.15            | Estrella naciente   |

Fuente: MAGIC (2002), <http://magic.un.org.mx/>